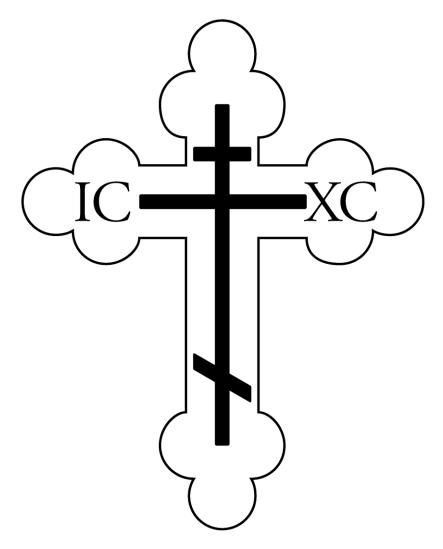
GUIDELINES FOR PARISH COUNCIL MEMBERS

DIOCESE OF NEW YORK AND NEW JERSEY ORTHODOX CHURCH IN AMERICA



Archpastoral Guidelines
Approved with the blessing of
His Eminence, the Most Reverend MICHAEL, Archbishop of New York
in consultation with
the Council of Presbyters of the Diocese of New York and New Jersey

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GUIDELINES FOR PARISH COUNCIL MEMBERS FOR THE DIOCESE OF NEW YORK AND NEW JERSEY

Preamble

Our Lord and Savior Jesus Christ has established His Church, and has called it to good governance so that all things may be done for the greater glory of God through the humble service of His devoted flock. For "God is not the author of confusion, but of peace, as in all churches of the saints...Let all things be done decently and in order." As clearly stated in the Statute of the Orthodox Church in America (hereinafter "the Statute") XII.1.a, "the parish is a local Orthodox Eucharistic community canonically established by and subject to the authority of the Diocesan Bishop." The Archpastor of every parish is the Diocesan Bishop, who "is the spiritual leader of all parishes within his Diocese." Under the authority of the Diocesan Bishop, the "Parish Priest, also referred to as rector or priest-in-charge...serves as the spiritual father and teacher of that portion of the flock of Christ entrusted to him, the first among the parish clergy, and presides over liturgical worship in accordance with the tradition and the norms of the Church...[b]y virtue of the authority delegated to him at his appointment by the Diocesan Bishop."

The Parish Council is established to assist the Parish Priest in the administration of the Parish in such areas as are determined to be within its competency by the Statute of the Orthodox Church in America, the By-Laws of the Diocese of New York and New Jersey (hereinafter "the By-Laws"), and the local Parish By-Laws. The current document is written to guide and aid members of the Parish Councils in the fulfillment of their duties.

Definition of Parish Council

In the parishes of the Orthodox Church in America (hereinafter "the OCA") and the Diocese of New York and New Jersey (hereinafter "the Diocese"), the "Parish Council is the executive body that assists the Parish Priest in administration of the parish and normally meets under his presidency [though he may appoint someone else to preside in his stead]. The Parish Council is comprised of the Parish Priest, ex officio⁵ [as a voting member] and members elected by the Parish Assembly and any ex officio and appointed members as may be provided for by Diocesan or Parish Bylaws. The Parish Council seeks to foster the spiritual and material welfare of the parish."

The spiritual aspect of the Parish Council must be emphasized, while retaining a proper hierarchical understanding of the administration of the Church. The Parish Council is a consultative body to the Parish Priest, with certain competencies delegated to it. The Parish Council officially undertakes its duties with the blessing of the Diocesan Bishop and after being duly installed by the Parish Priest.

¹ 1 Corinthians 14.33, 40.

² The Statute of the Orthodox Church in America XII.1.a.

³ Statute XII.2.a.

⁴ Statute XII.2.a-b.

⁵ By virtue of one's position, office or status.

⁶ Statute XII.8.a.

St. Paul writes that "God composed the body, having given greater honor to that part which lacks it, that there should be no schism in the body, but that the members should have the same care for one another. And if one member suffers, all the members suffer with it; or if one member is honored, all the members rejoice with it. Now you are the body of Christ, and members individually." The role of the Parish Council is to support the Parish Priest in the sacramental and outreach ministries of the Church. Out of love for God and one another and for the benefit of the parish community, with prayer as its foundation, the Parish Council serves sacrificially according to its ability. At all times, the Parish Council must work openly with faith, hope and trust in God.

The Structures of Church Governance

There are several other structures of Church governance about which Parish Council members should be knowledgeable, as well as the proper subordinate relationships among those structures. In keeping with Orthodox ecclesiology, the Apostolic Tradition, and the Sacred Canons, as well as the Statute of the Orthodox Church in America, the ultimate authority within our Church resides in the Holy Synod of Bishops of the Orthodox Church in America. Convened by the Holy Synod of Bishops of the Orthodox Church in America, the All-American Council is the highest legislative authority, and the "Metropolitan Council is the permanent executive body of the Church administration which exists for the purpose of implementing the decisions of the All-American Council."

The Diocese is canonically established by the Holy Synod of Bishops and is subject to the authority of the Diocesan Bishop. The Diocesan Bishop convenes the Diocesan Assembly, which "is the highest legislative and administrative authority within the Diocese, and assists the Diocesan Bishop in its governance." In executing the decisions of the Diocesan Assembly, the "Diocesan Council, normally meeting under the presidency of the Diocesan Bishop, is the permanent executive body of the Diocesan Administration."

Election

Members of the Parish Council are elected at the Annual Meeting of the Parish "to assist the Rector in the administration of the parish and to execute the decisions of the parish meeting. The Parish Council shall consist of as many officers and members as provided for in the Parish By-Laws, in compliance with the Statute of The Orthodox Church in America and the Diocesan By-Laws." Extraordinary means of filling vacancies on the Parish Council will be provided for in the Parish By-Laws or by direction of the Diocesan Bishop.

Eligibility

Only voting members of the Parish are eligible for election to the Parish Council. A person eligible for voting membership is defined by the Diocesan By-Laws as a parishioner who is "at least 18 years of age, who receives the Sacrament of Confession at least once a year in his home parish or, with the permission of the parish Rector, elsewhere; who receives Holy Communion at least once a year in his

⁷ 1 Corinthians 12.24b-27.

⁸ Statute V.1.

⁹ Statute IX.1.

¹⁰ Statute X.1.

¹¹ By-Laws of the Diocese of New York and New Jersey VI.8.

home parish; has belonged to the parish for a period as may be fixed by the parish; and regularly fulfills such financial obligations as may be established by the All-American Councils, Diocesan Assemblies, and parish." ¹²

Parishioners are often nominated as candidates for the Parish Council because of their education, business experience or legal background. The best Parish Council members are not necessarily those who are business-oriented, but rather, those who are Christ-centered and Churchoriented. To be a Parish Council candidate, one must be active in the worship and sacramental life of the Church and obedient to the teachings of the Orthodox Christian Faith.

Roles and Responsibilities of the Parish Council Members

While the roles and responsibilities of the Parish Council members are clearly defined by the Statute, Diocesan By-Laws and Parish By-Laws, their service is borne out of love for Christ and obedience to the teachings of the Orthodox Christian Faith. Additionally, the privilege of serving on the Parish Council is not a right nor is it a reward for some other accomplishment. A member of the Parish Council is entrusted with leadership within the local parish community by virtue of exemplary personal piety, cultivation of spiritual gifts, and the desire to worship Jesus Christ in His Church.

In their service, Parish Council members should strive:

- to assist the Parish Priest who is the spiritual father and leader of the parish;
- to be knowledgeable about the Orthodox Faith;
- to follow the teachings of the Orthodox Church;
- to be knowledgeable of and obedient to the Statute of the Orthodox Church in America; By-Laws of the Diocese of New York and New Jersey; Parish By-Laws; Guidelines for Clergy Compiled under the Guidance of the Holy Synod of the Orthodox Church in America; Diocesan Liturgical Guidelines; the Policies, Standards, And Procedures Of The Orthodox Church In America On Sexual Misconduct; and Parish Handbook (if one exists);
- to be good stewards and caretakers of God's church and God's property;
- to maintain exemplary attendance at the Divine Services celebrated in the parish;
- to be committed to the evangelizing mission of the Church;
- to be committed to personal spiritual formation through prayer, study and the ascetic discipline of the Church;
- to be committed to the building up of the Parish under the guidance and obedience to the Parish Priest, "so that always and everywhere there may be unity, mutual trust, cooperation, and love."

Evangelism and Openness to Visitors

It is the specific and special mission of the Orthodox Church to spread the Gospel and bring all people to the saving knowledge of Jesus Christ. It is the mission of all Orthodox Christians to spread the Gospel and invite our families, neighbors and acquaintances to "come and see" how this Gospel is lived out with joy and gladness in Orthodox parish life. Because all human beings are God's children, made in His image and likeness, our parishes must be open and welcoming to all guests as potential members of our parish and of the Orthodox Church. We should treat guests as family and not as strangers, making them feel

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¹² By-Laws VI.5.

¹³ By-Laws VI.4.

welcome and cared for. If the parish does not have official greeters, then the members of the Parish Council should make it their responsibility to seek out and welcome all visitors with love, warmth, friendliness and a smile. Offer them a visitor's card, invite them to Coffee Hour, and above all, thank them for visiting and invite them to come back!

Parish and Public Outreach and Service

The Parish Council should promote parish growth through service outside of the parish. The most effective form of evangelism and missionary work in the Early Church was the love and service demonstrated by Christians to those in need (the poor, sick, imprisoned, homeless, orphaned, etc.), both parishioner and non-parishioner, both Orthodox and non-Orthodox alike. The Parish Council facilitates the organization of and supports activities that extend Christian commitment to parishioners as well as to the surrounding neighborhood and community.

Areas of Required Familiarity

While the Orthodox Church is governed by Holy Tradition (the Holy Scriptures, the Holy Fathers, the Sacred Canons, and other sources), the good governance of the parish, as effected by the members of the Parish Council in their delegated competencies, is done through working in obedience to the order of the Church and its governing documents. Therefore, a member of the Parish Council ought to be familiar with the following documents.

The Statute of the Orthodox Church in America

The Statute of the Orthodox Church in America is a valuable document for the Parish Council member. The Diocese of New York and New Jersey, while maintaining within itself the fullness of the Body of Christ, complete catholicity, and all that is necessary to be the Church, is an integral part of the OCA "consisting of the geographical territory defined by the Holy Synod of Bishops of The Orthodox Church in America." It is by being a part of the OCA that the Diocese, through its Diocesan Bishop, relates to worldwide Orthodox Christianity. "The Orthodox Church in America, as a *local autocephalous* Orthodox Church, belongs to the worldwide communion of Orthodox Churches." Of particular interest to the Parish Council member are Article VII on The Diocese and Article XII on The Parish. All Diocesan and relevant Parish By-Laws must be in conformity to the Statute of the Orthodox Church in America.

Diocesan By-Laws

The Diocesan By-Laws provide for the governance of the Diocese of New York and New Jersey. While the Parish Council member should be familiar with the entire document, Article VI specifically defines the Parish, its administration and relationship to the Diocesa. The Diocesan By-Laws can be obtained from the Diocesan Website at nxyjoca.org/publications.html.

Parish By-Laws

Parish By-Laws are integral to the governance of a Parish in its constitution as a not-for-profit organization. The relationship to the Diocese is delineated in the By-Laws, as well as the appropriate authority and competencies of the Parish Priest and other Parish Council members. The descriptions of the responsibilities and term limits of the Parish Council members in general,

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¹⁴ By-Laws I.

¹⁵ Statute Preamble, emphasis added.

and of the officers of the body in particular, are contained in the Parish By-Laws. The By-Laws should be obtained from the Parish Council Secretary as well as in other places of the Parish office where such documents are maintained. This document is public and should be available.

Policies, Standards, and Procedures of the Orthodox Church in America on Sexual Misconduct Parish Council members are required to be familiar with the Policies, Standards and Procedures of the Orthodox Church in America on Sexual Misconduct (hereinafter "PSPs"). Because of the seriousness and pastoral gravity of sexual misconduct within the Church, no abuse is tolerated on any level. It is the belief of the Diocese in particular and the OCA in general that "the Church should educate Clergy, Lay Persons, and the Church community about prevention of Sexual Misconduct. [The PSPs] will utilize advance screening and review procedures to reduce the risk of Sexual Misconduct, and to maintain a safe environment for minors."¹⁶

The comprehensive policies, standards and procedures aim "to prevent, to the extent possible, sexual misconduct by Clergy, Lay Workers and Lay Persons; to provide an effective means to review and evaluate, thoroughly, fairly and impartially, allegations of Sexual Misconduct; to result in appropriate discipline where allegations are substantiated; to protect, to the extent possible, children and adults from those persons known to have committed acts of Sexual Misconduct; to provide pastoral care and healing to Victims of Sexual Misconduct and to parishes, to protect the reputation of Clergy and/or Lay Workers or Lay Persons who were subjected to inaccurate or false allegations; and to ensure that the Church takes necessary steps to discharge its responsibilities."17

The document can be viewed under the Policies section at the Diocesan Website, http://www.nynjoca.org/misconduct policy.html. As this is an extensive document, the Abbreviated PSPs for Parish Use is also very helpful and located at https://oca.org/PDF/sexualmisconduct/2015-08-abbreviated-psp.pdf.

In compliance with these policies, standards and procedures, each parish is mandated to complete the Annual Parish Compliance Report at the end of each calendar year. This documents the parish's compliance with the requirements set forth in the PSPs. This form can also be viewed under the Policies section at http://oca.org/about/documents.

The proper procedure for handling sexual misconduct allegations is established in the PSPs Sections 8.01-8.05 where the process is carefully delineated.

Background Checks

The Guidelines on Background Checks of the Holy Synod, the companion document to the PSPs, addresses selection of parish workers: "To ensure adequate legal safeguards, every parish must implement an effective screening program for all church workers. Please remember that parishes face the same legal vulnerabilities using volunteer workers as they do using paid employees."18 According to the document, Parish Council members and nominees "are not required [but are encouraged] to undergo a full background check, however, they must be checked on the free National Sex Offender Registry." 19

¹⁶ Policies, Standards, and Procedures of the Orthodox Church in America on Sexual Misconduct 3.01.

¹⁸ Reducing the Risk of Child Sexual Abuse: Guidelines for Parishes and Institutions as approved by the Holy Synod of Bishops of the Orthodox Church in America, Section II.

¹⁹ Guidelines on Background Checks by the Holy Synod of Bishops, Secton II.C

Parish Council Members and Officers

The number of members of the Parish Council and their terms of office shall be determined by Parish By-Laws. The mode of election, terms of office, titles, and duties of Parish Council members and officers shall also be determined by the Parish By-Laws.

Parish Council Meetings

The Parish Council should meet according to the periodicity set forth in the Parish By-Laws, and as frequently as needed for the good order of the Parish community. The Parish Priest will "[n]ormally preside over the Parish Assembly and Parish Council, except in cases when the Bishop is present or when the Bishop's delegate is present for this purpose,"²⁰ though the Parish Priest may appoint someone else to preside in his stead. Parish Council meetings are open to all members of the parish and invited guests. The Parish Council has the right to meet in executive session when appropriate, with the approval of the Parish Priest. Likewise, in keeping with transparency and accountability practices, the "official minutes of all meetings of the Parish Council shall, in accordance with Diocesan or Parish By-Laws, be approved, signed, properly maintained, and made available as appropriate."²¹

Since the purpose of the Parish Council is to serve as a consultative body to the Parish Priest and to promote the mission of the Church, the meetings should be conducted in the spirit of joy and love expressed in a parish community in the context of prayer and the Gospel, as the Body of Christ.

Training and Education

The Diocese of New York and New Jersey offers education for Parish Council members at the annual Parish Council Conferences. These are held in locations that are convenient throughout the Diocese. Each year, experts in different fields of concern to Parish Councils are brought to the Diocese for training and education. All Parish Council members in the Diocese are strongly encouraged to attend.

Parish Council members should attend Adult Education opportunities offered by the Parish. Adult education can take the form of lectures, retreats, inviting outside speakers, Bible Studies, and other such events.

Relationship to the Diocese

Orthodox Christians have a responsibility to the Diocese, by which many of the Church's ministries are provided. The Parish Council shall be obligated "for the parish's responsibility to participate in the life and mission of the Diocese and the Church, for each parish is called to manifest the unity of the Body of Christ, and each carries responsibility for the whole Church." This includes the financial responsibility of the Parish to "remit monthly to the Diocesan Treasurer its required financial support to the Diocese." Additional reports to the Diocesan Chancery may and will be required from time to time.

²⁰ Statute XII3.b.v.

²¹ Statute XII.8.f.

²² By-Laws VI.8.

²³ By-Laws VI.6.

Relationship to the Priest

The Parish Priest is the head of the parish and its spiritual father. He sets the tone of worship, fellowship, education and other aspects of parish life; and he guides his flock to Christ and salvation. In addition to his theological training and education, the priest is ordained and receives the gift and grace of the Holy Spirit to aid him in his role to lead and guide as a shepherd serving his flock. It is his responsibility to govern the parish in keeping with the Tradition of the Orthodox Faith.

"At the head of the parish is the Rector, who is assigned by the Bishop. The Rector is the spiritual father and teacher of his flock and the celebrant of the liturgical worship as established by the Church. He teaches and edifies the faithful entrusted to his spiritual care and assures that all activities within the parish serve the mission of the Church. No activities in the parish can be initiated without his knowledge, approval, and blessing; neither should he do anything pertaining to the parish without the knowledge of his parishioners and duly elected parish officers, so that always and everywhere there may be unity, mutual trust, cooperation, and love." Within this structure there is still room for robust discussion. Members may differ in their views about a plan or decision, but they unite their wills with the rest of the Parish Council for the good of the parish and to be well-pleasing to our Lord.

Clergy Compensation

According to the Diocesan By-Laws, the Parish Priest receives his compensation from the Parish to which he is duly assigned. "To be free from material preoccupations and wholly committed to his sacred ministry, the priest must be compensated by the parish, the amount of his compensation being clearly agreed upon by the District Dean and the Parish Council at the time of his appointment, informed by the Diocesan clergy compensation guidelines, and subject to annual increase." The final decision on clergy compensation rests with the Diocesan Bishop and his diocesan representatives. For reference, see the Diocese of New York and New Jersey Clergy Compensation Guidelines, which are attached. Copies can be obtained from the Diocesan Chancery.

Canonical Procedure for Handling Grievances and Complaints

Should a disagreement, concern or grievance be made about the Parish, Parish Organization or the Parish Priest by a singular member, group, or entirety of the Parish Council, proper procedures must be followed in addressing it. As stated in the Diocesan By-Laws, "The District Dean...[w]hile subordinated to the Bishop, has the responsibility of leading the life of the Deanery and is the first instance of appeal when disputes arise." The District Dean, from among his competencies, gives "directives and explanations in matters of pastoral services, with the right to direct, counsel, and admonish, in a strictly private and circumspect manner, rectors and clergymen within his Deanery whenever their personal conduct or manner of discharging duties indicates the need of such action." If the issue cannot be settled on the Deanery level, the Dean will refer the issue to the Diocesan Bishop who shall determine the best course for reconciling the concern.

²⁵ By-Laws VI.4.

²⁴ By-Laws VI.4.

²⁶ By-Laws V.2.

²⁷ By-Laws V.3.

Diocesan Reports

All requests from the Diocese for reports or information must be responded to in a timely manner. These include, but are not limited to, the annual census, the annual financial report, the minutes of the Annual Parish Meeting, minutes of the Parish Council Meeting, and the written Annual Parish Compliance Report which is required by the PSPs. The financial report of the previous year, as well as the budget for the coming year, are submitted to the Diocesan Bishop in a timely manner after the Annual Parish Meeting. For information how to properly prepare the financial report or any other report, please consult the Diocesan Treasurer or Chancery for guidance.

Oath of Office

To serve on the Parish Council requires election by the voting membership of the Parish (or by such other means as is established in the Parish By-Laws), the endorsement of the Parish Priest and a blessing from the Diocesan Bishop. "All officers and members of the Parish Council shall, after their election at the parish meeting and approval by the Bishop, be duly installed by the Rector, making a solemn commitment to uphold their office for the wellbeing of the Church." According to the accepted practice of the Diocese, the Oath of Office is as follows:

I, (NAME), having been elected a member of the Parish Council of the parish of [parish name], in the town of [town name] of the Diocese of New York and New Jersey of the Orthodox Church in America, hereby solemnly promise to the Almighty God before His Holy Gospel and the Life-Giving Cross: I will zealously, honestly, voluntarily, with diligence, and the fear of God, fulfill the duties of my office, according to the requirements of the Sacred Canons of our Holy Orthodox Church, the Statute of the Orthodox Church in America, the By-Laws of the Diocese of New York and New Jersey, and the By-Laws of our Parish. I will uphold not my personal interests, but the glory of God, the welfare of the Holy Church, and the salvation of my soul, remembering that for all this I will have to give an answer before my Lord and God at His last and fearful Judgment. I promise that I will look after the cleanliness of the Temple and uphold the pursuit of peace, tranquility, and brotherly Christian love among the parishioners of our Church. In witness of this my oath and solemn promise, I kiss the words of the Holy Gospel and the Life-Giving Cross of my Savior and Lord Jesus Christ. Amen.

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²⁸ By-Laws VI.8.

DIOCESE OF NEW YORK AND NEW JERSEY PARISH PRIEST COMPENSATION GUIDELINES

For the Scripture says, "You shall not muzzle the ox while it is threshing," and "The laborer is worthy of his wages." 1 Timothy 5:18

Definition:

Any non-retired Priest who is assigned by the Diocesan Bishop to serve a Diocesan Parish as its Rector, Acting Rector, or Priest-in-charge is considered a Parish Priest, and will be referred to as such hereafter in this document.

Vision:

"To be free from material preoccupations and wholly committed to his sacred ministry, the Parish Priest must be compensated by the Parish, the amount of his compensation being clearly agreed upon by the District Dean and the Parish Council at the time of his appointment, subject to annual increase based on Diocesan Clergy Compensation Guidelines and budgetary capacity, with report being made to the District Dean, and upon approval of the Diocesan Bishop." (By-laws of the Diocese of New York and New Jersey, Article VI, Section 4)

Purpose of the guidelines:

- To provide the *minimum* compensation levels for Parish Priests in the Diocese of New York and New Jersey,
- To recognize and affirm the truth that all Priests (and their families) make great sacrifices financial and otherwise to answer God's call to the Priestly ministry, and,
- To recognize the dignity of the Priestly office to which a man and his family have been called, for which he has been trained and educated, to which he has been ordained, and which he strives to fulfill in a manner that is well- pleasing to God.

Implementation of the guidelines:

- In accordance with the Diocesan By-laws, prior to a Parish Priest being assigned to a Parish, the Parish and the District Dean will agree on his compensation package according to these guidelines. The compensation package will then require the blessing of the Diocesan Bishop before the assignment process is completed.
- Each Diocesan Parish is expected to meet the minimum level of compensation established in this document. Every Parish will strive to *exceed* the minimum level and attain compensation levels that are in line with the Median Family Income in the county in which the Parish is located.
- If a Parish has a compensation plan that exceeds the suggested compensation outlined here, it shall continue with that plan.
- If a Parish concludes that it is unable to meet the minimum level of compensation, its Parish Council officer(s) should fill out a Parish Priest Compensation Relief form (Appendix A) and submit the form to the District Dean. The District Dean will then forward the information to the Diocesan Bishop, who will review the matter and issue a timely response.
- *No reductions* of Parish Priest Compensation may occur without the knowledge and blessing of the Diocesan Bishop. This includes reductions in cash salary or in any other benefits that are part of a Parish's existing Parish Priest Compensation Package.
- Annually, Parishes will be required to fill out and submit to the Diocesan offices a Parish Priest
 Compensation Worksheet (Appendix B). The completed document will be due at the time that the Parish
 Census information is to be submitted.

The categories of Compensation include:

- 1. Cash Salary and Housing
- 2. Pension
- 3. Self-employment (SECA) Tax Allowance
- 4. Health Insurance
- 5. Life Insurance
- 6. Other

1. Cash Salary & Housing

The chart in Appendix C indicates levels of compensation considered to be the minimum acceptable levels for Diocesan Parishes. The chart contains various combinations of scenarios including variables related to housing and health insurance. Also indicated are triennial increases of compensation according to the Parish Priest's years of Priestly service. Not included in the chart are cost-of-living increases. At the beginning of the calendar year, the cost-of-living adjustment multiplier for that year should be applied to the current year's Cash Salary, the result being the new base salary for the Parish Priest.

If the Parish <u>provides</u> housing, it will also provide repair and utility costs associated with the home (including but not limited to rectory phone, internet, gas, electric, water & sewer).

If the Parish <u>does not provide</u> housing, it will provide a housing allowance that is based on the fair rental value of comparable homes in the vicinity and includes an estimate of costs normally associated with maintaining a home. The recommended allowance is \$24,000 or the fair rental value of comparable homes in the vicinity, whichever is greater.

2. Pension

On behalf of the Parish Priest, the Parish will contribute into the OCA Pension Fund according to the Orthodox Church in America's current pension guidelines. The Parish Priest shall contribute a percentage of his total pensionable compensation according to the Orthodox Church in America's current pension guidelines.

3. Self-employment (SECA) Tax Allowance

It is reasonable and customary for the Parish to share in half of the Parish Priest's self-employment tax responsibility (generally, 15.3% of Cash Salary and Housing Value or Allowance).

4. Health Insurance

The Parish will cover 100% of the cost of a health insurance plan for the Parish Priest, his wife, and his dependent (per IRS definition) children.

If the Parish Priest's family is covered through the Parish Priest's wife's health insurance plan, the Parish should provide an annual health insurance allowance to cover co-pays and other health-related expenses.

5. Life Insurance

The Parish will provide and pay the premium, in full, for a \$100,000 Term Life Insurance policy. The premium will vary depending on the term of the policy and the age of the Priest at the time the policy is purchased.

6. Other

- <u>Vacations</u> In accordance with OCA standards, a Parish Priest is paid his normal salary during vacation time. Vacation is calculated according to years of Priestly service:
 - a. 15 days (2 Sundays) for 5 years or less of Priestly service.
 - b. 21 days (3 Sundays) for 6 to 10 years of Priestly service,
 - c. 28 days (4 Sundays) for 11 to 19 years of Priestly service,
 - d. 35 days (5 Sundays) for 20+ years of Priestly service.

The Parish is responsible for compensating a substitute Priest at the rate of pay established by the Diocese.

Ministry Expenses – Parishes shall reimburse the Parish Priest for Parish-related, out-of-pocket expenses such as (but not limited to): travel mileage (at the per-mile rate established by the IRS), meals, telephone and lodging. The Parish Priest is responsible for providing receipts for all such expenses.

Appendix A: Parish Priest Compensation Relief Form DIOCESE OF NEW YORK AND NEW JERSEY

This form is to be filled out when a Parish desires to compensate its Priest **below** the minimum levels set by the Diocese.

In order for this request to be processed, the Parish shall provide to the Diocesan offices:

1. A completed Parish Priest Compensation Worksheet using currently	budgeted compensation numbers,
2. Parish Financial Statements for the past 3 full years,	
3. Parish Census information for the past 3 full years,	
4. The total dollar amount of compensation the Parish desires to provide	e: \$
5. The reason(s) for the Parish's request for relief from the Diocese's mi	nimum compensation levels:
Parish City/Town:	State:
Parish Priest:	
Form Preparer:	Date Prepared:/

Appendix B: Parish Priest Compensation Worksheet for 20____ DIOCESE OF NEW YORK AND NEW JERSEY

This form is to be filled out annually and submitted to the Diocesan offices along with Parish Census information. The most current actual or budgeted numbers are to be used.

Salary & Housing		
Cash Salary	_\$	
Housing (Allowance or Fair Rental Value including		
utilities)	\$	
Total Salary & Housing		\$
Pension & Other Benefits		
Self-Employment Tax Allowance (Salary &		
Housing x 0.0765)	\$	<u></u>
Pension (Salary & Housing + Self-Employment Tax		
Allowance x 0.10)	\$	
Health Insurance (Actual or Budgeted Cost or		
Allowance)	\$	
Life Insurance	\$	<u></u>
Mileage & Reimbursables	\$	<u></u>
Continuing Education	\$ \$ \$ \$ \$	<u> </u>
Other	_ \$	
Other	\$	
Total Pension & Other Benefits		<u> </u>
Total Compensation Package (Salary & Housing		
+ Pension & Other Benefits)		\$
Total Compensation Cash Expenditure (If		ф
Rectory is provided, deduct Housing Value)		<u>\$</u>
Parish Name:		
Parish City/Town:	Stat	e:
Parish Priest:		_
Workshoot Dronorous	Data Data	agends / /
Worksheet Preparer:	Date Prep	oared:/

Appendix C – Parish Priest Compensation Chart

("Housing Value or Allowance" and "Health Insurance" are estimated numbers)

		Housing	Self-				
		Value or	employment	Pension		Total	
Years of	Cash	Allowanc	Tax	(Parish	Health	Cost to	Total Paid
Service	Salary	е	Allowance	Portion)	Insurance	Parish	to Priest
			7.65%	10%			
Housing not po	arish provide	ed, 100% Heal	lth Insurance prov	vided			
0 to 3	34,000	24,000	4,437	6,244	20,000	88,681	58,000
4 to 6	35,700	24,000	4,567	6,427	20,000	90,694	59,700
7 to 9	37,485	24,000	4,704	6,619	20,000	92,807	61,485
10 to 12	39,359	24,000	4,847	6,821	20,000	95,027	63,359
13 to 15	41,327	24,000	4,998	7,032	20,000	97,357	65,327
16 to 18	43,394	24,000	5,156	7,255	20,000	99,804	67,394
Housing parish	n provided, 1	00% Health II	nsurance provided	d			
0 to 3	34,000	24,000	4,437	6,244	20,000	68,681	34,000
4 to 6	35,700	24,000	4,567	6,427	20,000	70,694	•
7 to 9	37,485	24,000	4,704	6,619	20,000	72,807	•
10 to 12	39,359	24,000	4,847	6,821	20,000	75,027	•
13 to 15	41,327	24,000	4,998	7,032	20,000	77,357	
16 to 18	43,394	24,000	5,156	7,255	20,000	79,804	•
	., .,						
	•		urance not provid		0.000	74.004	04.000
0 to 3	34,000	24,000	4,437	6,244	3,000	71,681	61,000
4 to 6	35,700	24,000	4,567	6,427	3,000	73,694	62,700
7 to 9	37,485	24,000	4,704	6,619	3,000	75,807	•
10 to 12	39,359	24,000	4,847	6,821	3,000	78,027	•
13 to 15	41,327	24,000	4,998	7,032	3,000	80,357	•
16 to 18	43,394	24,000	5,156	7,255	3,000	82,804	70,394
Housing parish provided, Health Insurance not provided							
0 to 3	34,000	24,000	4,437	6,244	3,000	47,681	37,000
4 to 6	35,700	24,000	4,567	6,427	3,000	49,694	
7 to 9	37,485	24,000	4,704	6,619	3,000	51,807	40,485
10 to 12	39,359	24,000	4,847	6,821	3,000	54,027	42,359
13 to 15	41,327	24,000	4,998	7,032	3,000	56,357	44,327
16 to 18	43,394	24,000	5,156	7,255	3,000	58,804	46,394